



THE 13TH ANNUAL

# Portfolio+ Open

TUESDAY, SEPTEMBER 17, 2024

ANGUS GLEN GOLF CLUB



# The 2024 Portfolio+ Open

---

PRESENTED BY

portfolio+



# The 2024 Portfolio+ Open

---

IN SUPPORT OF





## FEATURING

Fun hole entertainment, a prestigious PGA venue: Angus Glen, and exciting giveaways! The Portfolio+ Open is a must-attend networking event!



# ABOUT THE EVENT

Join us on September 17, 2024 for the 13th Annual Portfolio+ Open! The Portfolio+ Open brings together professionals from Canada's financial services industry for a day of golf and professional networking with the goal of raising funds in support of Kids Help Phone. This annual charity event has raised over **\$340,000** in support of Kids Help Phone.

[\*\*REGISTER NOW!\*\*](#)



# AGENDA

---

**Tuesday, September 17, 2024 | Angus Glen (North Course)**

12:30 PM: Networking BBQ Luncheon

2:00 PM: Shotgun Tee-off

7:30 PM: Reception and Banquet Dinner

9:30 PM: Wrap-Up and Departure

**REGISTER NOW!**



# PRICING



## Registration Options:

Single Golfer: \$475 (Lunch, Golf, Cart, Drinks, Reception and Dinner)

Foursome: \$1,800 (Lunch, Golf, Cart, Drinks, Reception and Dinner)

Dinner Guest: \$250 (Reception and Dinner only)

[\*\*REGISTER NOW!\*\*](#)



# WHY SHOULD YOU ATTEND?

**Expand  
Your  
Network**

**Support  
Kids Help  
Phone**

**Golf at  
Angus  
Glen**





# BECOME A SPONSOR

---

Sponsorship packages are available and are the best way to help **Kids Help Phone** provide support services for Canada's youth. Get exposure, network with your industry peers, and make sure there is help for kids when they need it most. Sponsor the Portfolio+ Open today!



# SPONSORSHIP OPPORTUNITIES

Dinner  
Sponsor

Prize at  
Every Table  
Sponsor

Lunch  
Sponsor

**SOLD**

Beverage  
Cart and  
Halfway  
House  
Sponsor

**SOLD**

Wine  
Sponsor

**SOLD**

Cocktail  
Reception  
and Host  
Bar Sponsor

Digital  
Scorecard  
App  
Sponsor

Gelato  
Sponsor

Golf Cart  
Sponsor

**SOLD**

Water  
Bottle  
Sponsor

Putting  
Contest  
Sponsor

Beat the  
Pro  
Sponsor

**15 REMAINING**

Individual  
Hole  
Sponsor

# DINNER SPONSOR

Sponsorship package includes:

- One foursome golf package
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage during dinner and event
- Logo displayed on all dinner tables
- Opportunity to contribute swag to delegate packages
- Five (5) minute speaking opportunity during dinner
- Tax receipt for a portion of the cost
- COST: \$8500





# LUNCH SPONSOR

---

Sponsorship package Includes:

- One foursome golf package
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage during lunch and event
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$5000



# BEVERAGE CART & HALFWAY HOUSE SPONSOR

Sponsorship package includes:

- One foursome golf package
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage at event
- Logo displayed on each beverage cart (2) and halfway house
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$3600





# COCKTAIL RECEPTION AND HOST BAR SPONSOR

---

Sponsorship package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage at bar and event
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$3500





# GOLF CART SPONSOR

---

Sponsorship package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage at event
- Logo on each golf cart (large decal)
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$2500



# WATER BOTTLE SPONSOR

Sponsorship package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage at event
- Custom branded reusable water bottles for each delegate
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$2400





# BEAT THE PRO SPONSOR

Sponsorship package includes:

- Two single-golfer packages
- Logo and name on Portfolio+ website, website collateral, social media, on signage at hole, prize table and at event
- Opportunity to contribute swag to delegate packages
- Prize purchase for winner (which will be agreed upon by sponsor and event organizer)
- Tax receipt for a portion of the cost
- COST: \$2000



# GELATO SPONSOR

Sponsor package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage on gelato fridge
- Opportunity to hand out gelato cups at tent
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$2000





# PUTTING CONTEST SPONSOR

---

Sponsorship package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage at putting green and event
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$1800 if prizes are provided or \$2800 if prize purchases are required





# PRIZE AT EVERY TABLE SPONSOR

---

Sponsorship package includes:

- One foursome golf package
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage on prize table and event
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$1800 if prizes are provided or \$2800 if prize purchases are required



# WINE SPONSOR

Sponsorship package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage during dinner and event
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$1800



# DIGITAL SCORECARD APP SPONSOR

Sponsor package includes:

- Two single-golfer packages
- Logo and name on: Portfolio+ website, website collateral, social media, and on signage at event
- Logo on customized digital scorecard app that delegates will download
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$1500





# INDIVIDUAL HOLE SPONSOR

---

Sponsorship package includes:

- Logo and name on Portfolio+ website, website collateral, social media, and on signage at hole and event
- Opportunity to contribute swag to delegate packages
- Tax receipt for a portion of the cost
- COST: \$1000





# ABOUT PORTFOLIO+

---

Portfolio+ banking systems and technologies connect financial institutions with fintechs and industry partners, offering a trusted platform for revolutionary banking experiences. Its powerful cloud-native core banking system and RESTful API offer a flexible foundation for secure open finance integrations and some of the industry's most innovative Banking-as-a-Service solutions. Designed in Canada, Portfolio+ solutions are thoughtfully developed to support the evolving ecosystem of financial services technology and putting consumers in control of their financial data. Located in the Greater Toronto Area (GTA), Portfolio+ is used by 5 of the 7\* largest financial institutions in Canada, as well as Forbes' best banks. Portfolio+ Inc. is a part of Volaris Group Inc.

\*Based on TSE market capitalization figures retrieved in October 2023.



# THE VENUE

---

Located in the city of Markham, Angus Glen Golf Club offers beauty, challenge, first-class service and maybe best of all, variety.

Angus Glen Golf Club is a public golf course known internationally for hosting PGA Tour events on both of its championship golf courses.

Each time you choose to play Angus Glen, you are walking the same fairways that the world's best golfers have competed on.





# ABOUT THE CHARITY

---

Kids Help Phone is a registered Canadian charity known for its expertise and continuous innovation as Canada's only 24/7, bilingual professional counselling, information, and volunteer support service for young people. Since 1989, Kids Help Phone has offered kids, teens, and young adults a critical lifeline of hope and support through free, anonymous service, significantly helping with youth mental health.



NEED MORE INFORMATION?



[portfolioplus.com](https://portfolioplus.com)



[events@portfolioplus.com](mailto:events@portfolioplus.com)

**portfolie**